

UNIVERSITY OF NEW MEXICO
STUDENT FINANCIAL AID OFFICE
STUDENT/SPOUSE 2015 ADDITIONAL FINANCIAL INFORMATION and 2015 UNTAXED INCOME

Student's Printed Name	UNM ID Number
Telephone Number	E-mail Address

**Complete the section below to verify the information you reported on your Free Application for Federal Student Aid (FAFSA).
Please fill in all fields with a number even if that number is zero.**

SOURCE	Amount
Education credits (American Opportunity and Lifetime Learning tax credits) from IRS Form 1040–line 50 or 1040A–line 33.	\$
Annual child support paid because of divorce or separation or as a result of a legal requirement. Do not include support for children in your household as reported in question 95 of the FAFSA.	\$
Annual taxable earnings from need–based employment programs, such as Federal Work–Study and need–based employment portions of fellowships and assistantships.	\$
Taxable college grant and scholarship aid reported to the IRS in your adjusted gross income . Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships. Reported on IRS form 1040 or 1040A to the left of line 7; or reported on IRS form 1040EZ to the left of line 1 AND often denoted with "SCH".	\$
Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not include untaxed combat pay.	\$
Annual earnings from work under a cooperative education program offered by a college.	\$
Payments to tax–deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W–2 forms in Boxes 12a through 12d, codes D,E,F,G,H and S. Do not include amounts reported in code DD (employer contributions toward employee health benefits).	\$
IRA deductions and payments to self–employed SEP, SIMPLE, Keogh, and other qualified plans from IRS Form 1040–line 28 + line 32 or 1040A–line 17.	\$
Annual child support received for any of your children. Do not include foster care or adoption payments.	\$
Tax exempt interest income from IRS Form 1040–line 8b or 1040A–line 8b.	\$
Untaxed portions of IRA distributions from IRS Form 1040–lines (15a minus 15b) or 1040A–lines (11a minus 11b). Exclude rollovers. If negative, enter a zero.	\$
Untaxed portions of pensions from IRS Form 1040–lines (16a minus 16b) or 1040A–lines (12a minus 12b). Exclude rollovers. If negative, enter a zero.	\$
Annual housing, food and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on–base military housing or the value of basic military allowance for housing.	\$
Annual veteran's non–education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work–Study allowances.	\$
Annual other untaxed income not reported on the FAFSA in items 45a through 45h, such as workers' compensation, disability benefits, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040–line 25. Do not include extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on–base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$
Annual money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money that you received from a parent whose financial information is not reported on this form and that is not part of a legal child support agreement.	\$

By signing this worksheet, I (we) certify that the information reported is complete and correct.

Student's Signature	Date Signed
Spouse's Signature	Date Signed